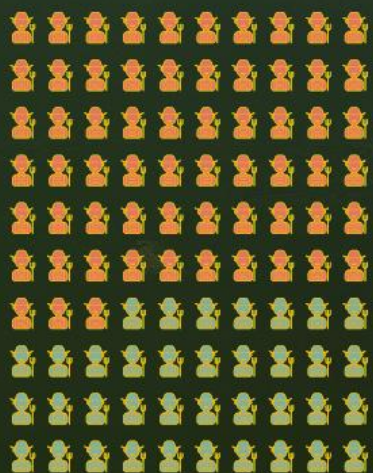


FARMERS DON'T HAVE INSTRUCTIONS OR ACCESS TO KNOWLEDGEABLE PEOPLE

63% HAVEN'T RECEIVED ANY GUIDANCE ON ORGANIC CULTIVATION &
59% DON'T HAVE ACCESS TO PEOPLE WITH SUCH KNOWLEDGE



6/10 farmers haven't received any guidance on organic cultivation



6/10 farmers don't have access to people with adequate knowledge

Farmers' *Pulse* 1

by



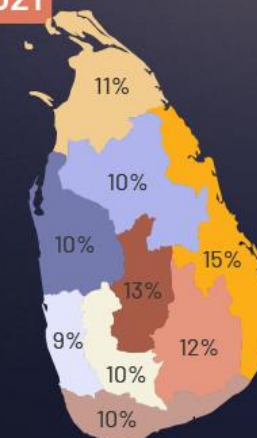
Survey of farmers: experience and perceptions on transition to organic agriculture.

July 1 - 10, 2021

All island survey across all major crops

1042

Farmers surveyed

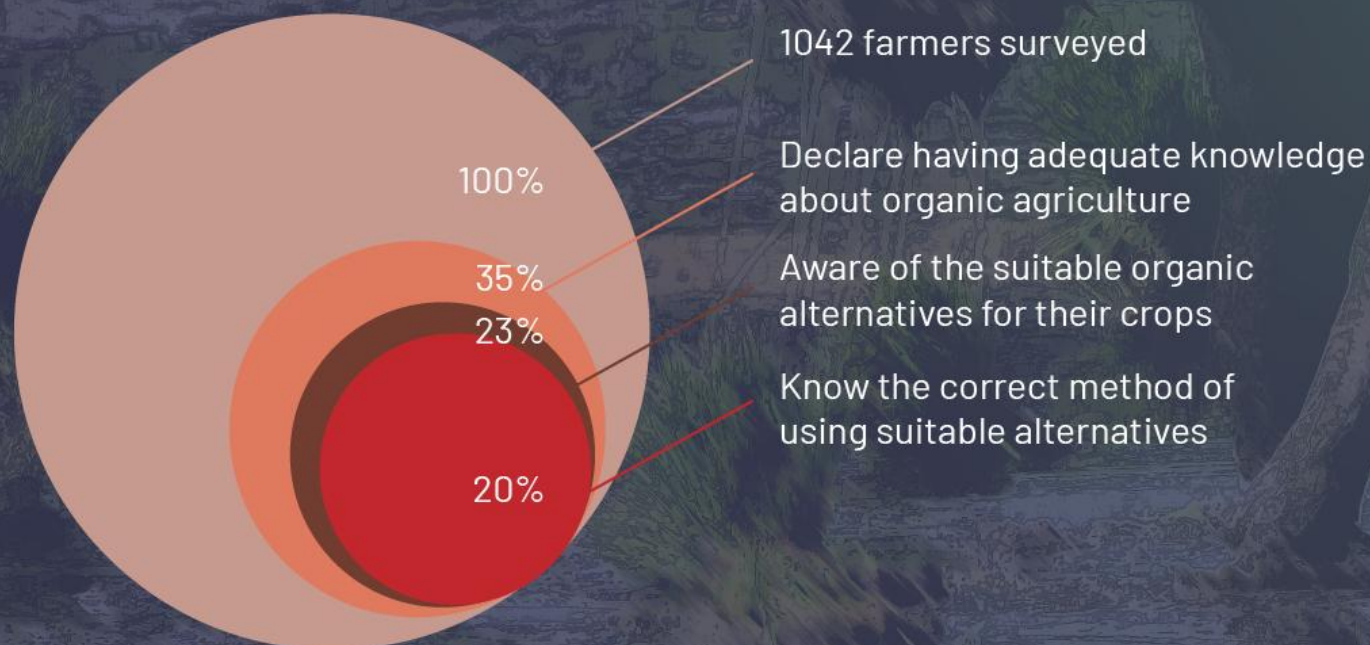


±3 is the maximum margin of error on all reported numbers at a 95% confidence interval

CHEMICAL FERTILISER USAGE IS HIGH AND KNOWLEDGE ON ALTERNATIVES IS LOW

91% CURRENTLY USE CHEMICAL FERTILISER

20% DECLARE ADEQUATE KNOWLEDGE IN USING ALTERNATIVES



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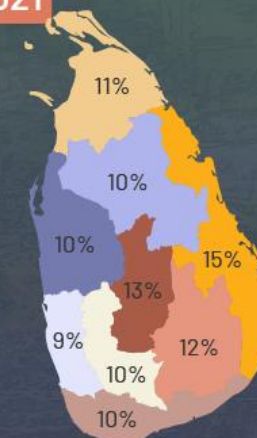
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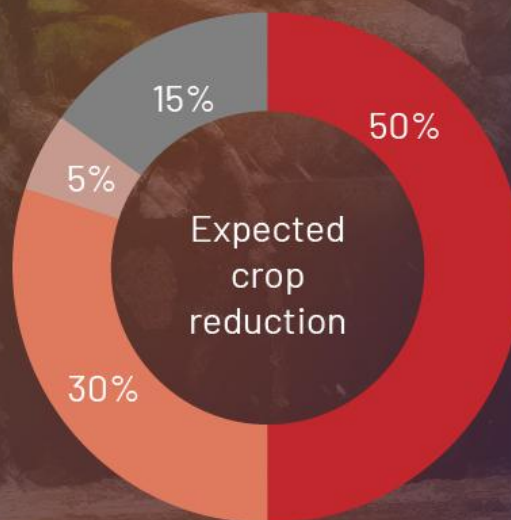
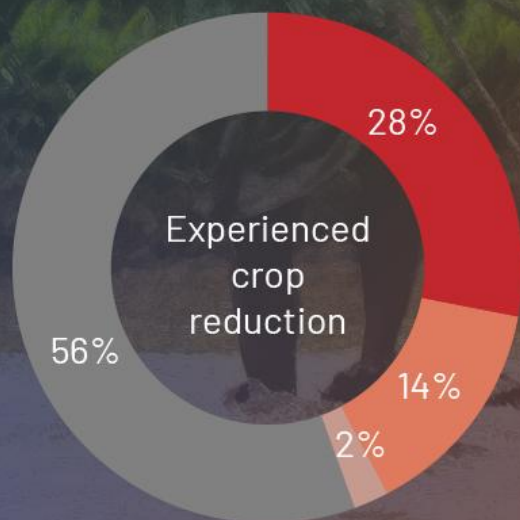
±3 is the maximum margin of error on all reported numbers at a 95% confidence interval

CROP REDUCTION EXPERIENCED AND CROP REDUCTION EXPECTED

44% EXPERIENCED A DECLINE THIS HARVEST

85% EXPECT A DECLINE IN THE FUTURE HARVEST

- More than 40% crop reduction
- Less than 40% crop reduction
- Amount cannot be specified
- Other impacts / do not know / too early to say



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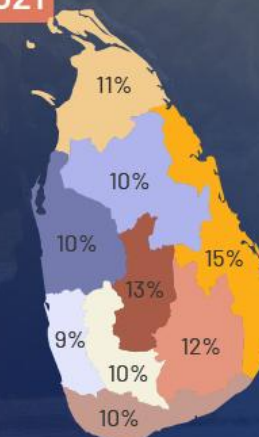
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FARMERS REQUEST ADVISE/INSTRUCTIONS AND MORE TIME FOR THE TRANSITION

46% REQUIRE ADVISE AND INSTRUCTIONS ON ORGANIC METHODS &
41% REQUIRE TIME FOR GRADUAL TRANSITIONS



6 of 7

Farmers' *Pulse* 1

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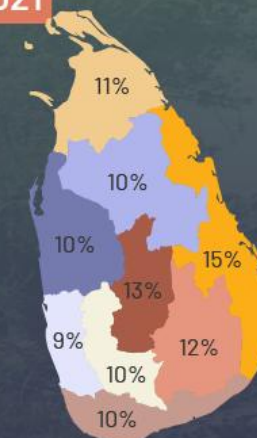
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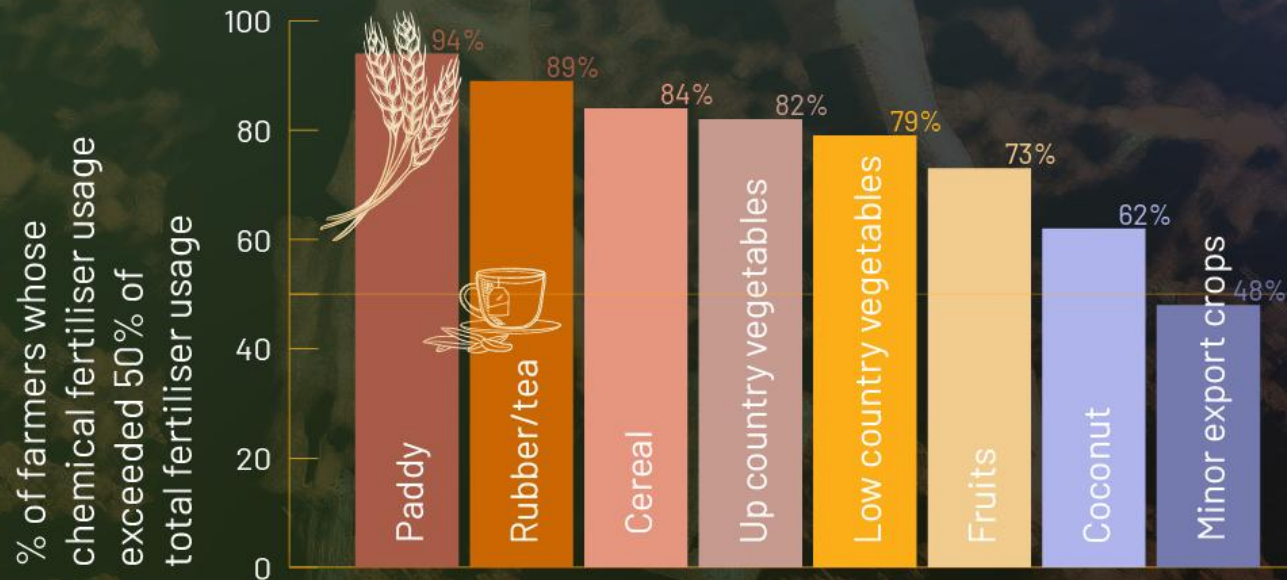


±3 is the maximum margin of error on all reported numbers at a 95% confidence interval

CHEMICAL FERTILISER USAGE HIGH AMONG MOST CROPS; PADDY IS THE MOST RELIANT*

94% - HIGHEST USAGE REPORTED BY PADDY FARMERS

48% - LOWEST USAGE REPORTED BY MINOR EXPORT CROP FARMERS



Farmers' *Pulse* 1

by VERITÉ RESEARCH
Strategic Analysis for Asia

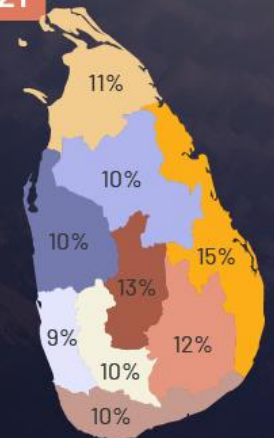
රසායනික ද්‍රව්‍ය තොමැති කෘෂිකර්මාන්තය වෙත සංක්‍රමණය වීම පිළිබඳ ගොවියන්ගේ අත්දැකීම් හා ආකල්ප පිළිබඳව කරන ලද සමීක්ෂණය

ජූලි 1 - 10, 2021

ප්‍රධාන හෝඟ වගා සියල්ලම ආවරණික දියවනාස්ත සමීක්ෂණය

සහනාති වූ ගොවීන් සංඛ්‍යාව

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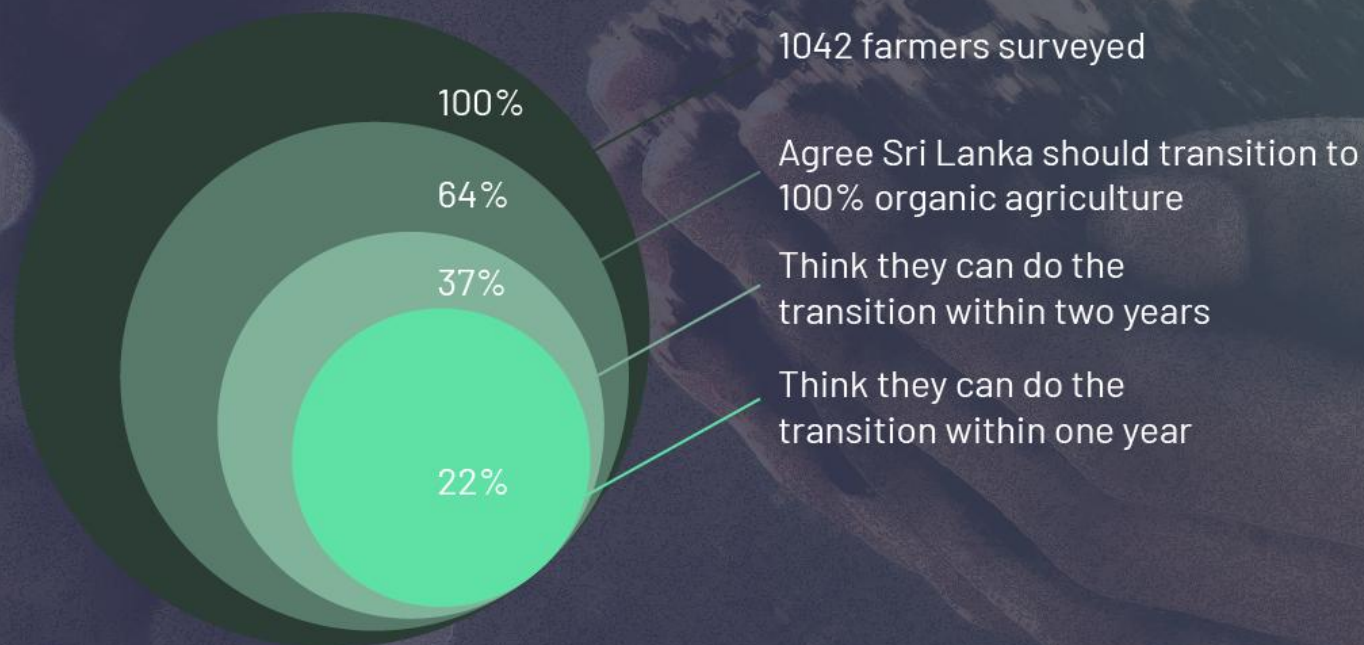
*Chemical fertiliser usage is above 50%

වාර්තා කර ඇති සියළු අගයන් සඳහා 95% ක විශ්‍රමිත ප්‍රාග්ධර්මය මත පිහිටි උපරිම දෝෂ සීමාවන්ට ±3 කි

HIGH SUPPORT FOR ORGANIC POLICY BUT NOT FOR QUICK TRANSITION

64% SUPPORT THE GOVERNMENT POLICY, HOWEVER

78% BELIEVE THEY CANNOT TRANSITION WITHIN ONE YEAR



Farmers' *Pulse* 1

by



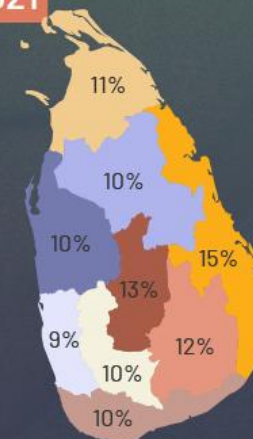
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THE USAGE OF CHEMICAL FERTILISER IS HIGH AMONG MANY FARMERS

76% RELIED HEAVILY* ON CHEMICAL FERTILISER WHILE ONLY **9%** CULTIVATED WITHOUT IT



*Chemical fertiliser usage is above 50%

Farmers' Pulse 1

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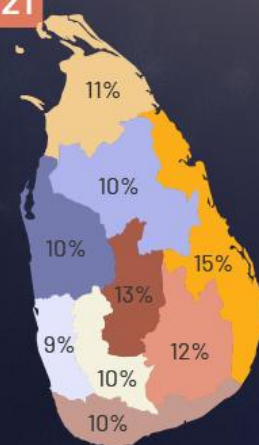


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